



REAL ESTATE TAX RELIEF
FY19 REAL ESTATE APPLICATION
CITY OF MANASSAS
COMMISSIONER OF THE REVENUE
9027 CENTER ST STE 104
MANASSAS VA 20110
CONTACT: TERRI MARTIN (703) 257-8298

GENERAL REQUIREMENTS

To qualify, an applicant must:

- Be age 65 or older, OR permanently and totally disabled* on December 31, 2017
- Own and occupy the dwelling as his/her sole residence
- Meet Income/Net Worth Limits (see reverse for information)

See Reverse for NEW Income/Net Worth Limits and other information.

***THIS APPLICATION MUST BE FILLED OUT COMPLETELY AND RETURNED TO
THE COMMISSIONER OF THE REVENUE BY JULY 2, 2018.***

YOU MUST APPLY EACH YEAR FOR TAX RELIEF!

APPLICATIONS RECEIVED AFTER JULY 2, 2018 WILL NOT BE ACCEPTED OR CONSIDERED

CHECKLIST OF ITEMS TO BE SUBMITTED WITH APPLICATION

- 2017 Federal Income Tax Return including all schedules for each person that filed
- All W-2's & 1099's (Social Security, Civil Service, other income)
- All 1099-R (for Pensions, Retirement Accounts, Annuities, Profit-Sharing, Insurance Contracts)
- All 1099-INT, 1099-DIV, 1099-B's
- All **December 2017** Financial and Bank Account Statements (Checking, Savings, Pensions, etc)
- Tax Assessment and mortgage statement for any OTHER real estate (excludes your primary residence)

*Certification by the Social Security Administration, the Veteran's Administration, the Railroad Retirement Board or affidavits by two medical doctors licensed to practice medicine in Virginia that you are permanently and totally disabled must be submitted. One of the affidavits must be based upon a physical examination.

The application form must be signed in the presence of a notary. This service is available free of charge to applicants at City Hall. After you have completed the form and it has been notarized, return the application to:

Terri Martin
Deputy Commissioner of the Revenue
9027 Center St Ste 104
Manassas VA 20110

Exemption Limits
Income Limits for FY 2019:

| Gross Income | | | | Exemption | Maximum Exemption |
|--------------|---|--------|----|-----------|-------------------|
| 0.00 | - | 26,500 | -> | 100% | |
| 26,501 | - | 56,150 | -> | 100% | \$ 3,400 |
| 56,151 | - | 64,573 | -> | 25% | \$ 850 |
| 64,574 | - | 72,995 | -> | 15% | \$ 510 |
| 72,996 | - | Over | -> | NO RELIEF | |

In determining income, the first \$10,000 of income earned by any relative living in the household other than the owner(s) or spouse is excluded.

Net Worth Limits

A combined financial net worth for the applicant and spouse residing in the home of **not more than \$340,000**, excluding the residence for which the exemption is sought and up to one acre of land which it occupies.

Personal Property Tax Relief

This application also includes relief on the personal property tax for one motor vehicle titled in your name and registered in the City of Manassas.

Tax Relief does not apply to license fees or parking fees (if applicable).



**REAL ESTATE TAX RELIEF
FY19 APPLICATION**

DUE JULY 2, 2018

CITY OF MANASSAS
COMMISSIONER OF THE REVENUE
9027 CENTER ST STE 104
MANASSAS VA 20110

Contact: Terri Martin - (703) 257-8298

APPLICANT: Please enter the following information:

Applicant/Owner: _____
Last Name
First Name
Middle Name

_____ Date of Birth Social Security #

Spouse or
Co-Owner

_____ Last Name First Name Middle Name

_____ Date of Birth Social Security #

Applicant's Address: _____
Number and Street
Apt #
City/State
Zip Code

Telephone No: _____
Home
Work
Cell

_____ Email Address

OFFICE USE

PID# _____ DATE REC'D _____

ASSESSMENT: _____

INCOME: _____

QUALIFY: Yes _____ No _____

100% _____ 25% _____ 15% _____

Balance: Defer ____ Pay ____

Complete the following for all other relatives (by blood, adoption or marriage) who live in the home as of December 31, 2017

| First Name | Middle Name | Last Name | Date of Birth | Social Security # | Relationship |
|------------|-------------|-----------|---------------|-------------------|--------------|
| | | | | | |
| | | | | | |

Answer the following questions:

1. Is this residence occupied by the applicant as the sole dwelling?

Yes _____ No _____

2. Do you own any other real estate?

Yes _____ No _____

a. If yes, where is the property located and what is the estimated fair market value?

Address _____ FMV _____

b. Is the applicant sole or partial owner?

Sole Owner _____ Partial Owner _____

c. If partial owner, describe how the ownership is legally held and the applicant's interest.

3. If you qualify for a partial real estate exemption, do you want to pay or defer the balance?

Pay _____ *Defer _____

*Deferral of taxes means that the portion of the taxes that is not relieved shall be allowed to remain unpaid without penalty, but must be paid within one year after the property is either sold or the qualified owner is deceased. Interest, however will accrue on the deferred portion of the taxes.

In the chart below, enter the **TOTAL 2017 GROSS INCOME** and assets owned as of December 31, 2017.

| TOTAL FULL-YEAR GROSS INCOME | Applicant/Owner | Spouse | Other | TOTAL |
|---|-----------------|--------|-------|-------|
| Salary/Wages | | | | |
| Social Security (1099-SSA, Box 5)/ RR Retirement | | | | |
| Annuity Distributions | | | | |
| Pension/IRA/Other Retirement | | | | |
| Veterans Benefits/Disability | | | | |
| Interest/Dividends/Capital Gains | | | | |
| Business/Royalty/Rental Income | | | | |
| Unemployment/Workman's Comp | | | | |
| Other Income (Please List) | | | | |
| | | | | |
| Total | | | | |

| ASSETS ON DEC 31, 2017 | Applicant/Owner | Spouse | Other | TOTAL |
|-------------------------------------|-----------------|--------|-------|-------|
| Savings Accounts/Cert of Deposit | | | | |
| Checking/Money Market Accts | | | | |
| Stock, Bonds, etc. | | | | |
| Retirement Accounts/IRA | | | | |
| Life Insurance/Annuity – Cash Value | | | | |
| Other Real Estate Owned | | | | |
| Other assets (household) | | | | |
| | | | | |
| Total | | | | |
| Liabilities* | - | - | - | - |
| Total Net Worth | | | | |

* Liabilities do not include the mortgage on the house on which you are seeking relief or credit card debt. Include mortgage on OTHER real estate and car loans.

Motor Vehicles Owned on January 1, 2018:

| Year | Make | Title Number | |
|------|------|--------------|--|
| | | | |
| | | | |
| | | | |

⌘ AFFIDAVIT and AUTHORIZATION TO VERIFY RELIEF STATUS ⌘

I _____ and _____
do swear or affirm that the statements and figures contained in this application are true, full and correct to the best of my knowledge and belief, and I understand that any factors occurring during the taxable year for which this affidavit is filed that will result in exceeding or violating the limitations and conditions provided by Section 110-82, of the City of Manassas Code, shall nullify any exemption and/or deferral for the current taxable year and the next taxable year.

I also authorize the City of Manassas to verify RELIEF STATUS ONLY to inquiries by mortgage, title and settlement companies. I understand income, asset or any other information considered confidential will not be disclosed.

APPLICANT'S SIGNATURE DATE

CO-OWNER'S SIGNATURE DATE

COMMONWEALTH OF VIRGINIA

CITY/COUNTY OF _____, TO WIT:

I hereby certify that _____ and _____
personally appeared before me in the City and State aforesaid, who being first duly sworn by me, acknowledge the signature to the foregoing affidavit to be his or her own and stated that on the information and belief the said statements are true and correct.

Subscribed and sworn to before me the undersigned Notary Public in my City and State aforesaid this _____ day of _____, 2018.

Notary Public
My Commission Expires _____
Registration Number _____